

PENTAGON RUBBER LIMITED
(FORMERLY KNOWN AS PENTAGON RUBBER PRIVATE LIMITED)

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Company Trading Symbol: **PENTAGON**

Dear Sir/Madam,

Sub: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Please find enclosed the Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2024. This is for your information and records.

Thanking you,
Yours sincerely,

For PENTAGON RUBBER LIMITED
(Formerly known as PENTAGON RUBBER PRIVATE LIMITED)

FOR PENTAGON RUBBER LIMITED

MANAGING DIRECTOR

ASHISH JAIN
(MANAGING DIRECTOR)
DIN: - 00738412
ADD: H NO.45, SECTOR 7, PANCHKULA HARYANA 134109



NK, Chandok & Associates

Company Secretaries

E-124, LGF, Greater Kailash-1, New Delhi-110048
Mob: 09650250312 E-Mail: navneet@lexequipe.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

CIN : L25192PB2004PLC054282
Authorized Capital : 8,00,00,000
ISIN No. : INE0ORS01017

To
The Board of Directors
PENTAGON RUBBER LIMITED
Gulabgarh Road, Village Behra Dist. S.A.S. Nagar
Mohali, Derabassi, Punjab, India, 140507

We have examined the relevant books, registers, forms, documents and papers produced before us by M/S PENTAGON RUBBER LIMITED ("the Company") and its Registrars and Transfer Agents, Link Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of equity shares of the Company held with "Central Depository Services Limited" (CDSL), "National Securities Depository Limited" (NSDL) and in physical form with respect to the issued/paid up, listed and admitted capital as on 30th June, 2024 as per details given below:

1. For Quarter Ended	:	30 th June, 2024
2. Face Value	:	Rs.10/- per Equity Share
3. ISIN	:	INE0ORS01017
4. Name of the Company	:	PENTAGON RUBBER LIMITED
5. Registered Office of the Company	:	Gulabgarh Road, Village Behra Dist. S.A.S. Nagar, Mohali, Derabassi, Punjab, India, 140507
6. Correspondence Address	:	Gulabgarh Road, Village Behra Dist. S.A.S. Nagar, Mohali, Derabassi, Punjab, India, 140507
7. Telephone No.	:	9816610648

8. E-mail Address : compliance@pentagonrubber.com
9. Name of the Stock Exchange where the Company's Securities are listed : National Stock Exchange of India Limited on SME Platform (Listed on 07th July, 2023)

		Number of Shares	% of Total Issued Capital
10. Issued Capital	:	77,10,000	100.00
11. Listed Capital (as per company records)	:	77,10,000	100.00
12. Held in dematerialized form in CDSL	:	11,95,000	15.50
13. Held in dematerialized form in NSDL	:	65,15,000	84.50
14. Physical	:	0	0
15. Total No. of Shares (12+13+14)	:	77,10,000	100.00
16. Reasons for differences if any, between (10 & 11), (11 & 15)	:	NA	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of Shares	Applied/ Applied Listing	Not for	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval Pending for Stock Exchange (Specify Names)
NA						

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any : NA
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : NA
21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
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Confirmed after 21 Days	Nil	Nil	N.A.
Pending for more than 21 Days	Nil	Nil	N.A.

22. Name & Telephone no. of the Compliance Officer of the Company : Shubhi Kishore
Company Secretary & Compliance Officer
compliance@pentagonrubber.com
Phone No:- 9465224133
23. Name, Address, Telephone No. Regn. No. of the Certifying CA/CS (Secretarial Auditor) : CS Navneet Kaur
E-124, Greater Kailash- 1,
New Delhi- 110048
Phone No.:9650250312
navneet@lexequipe.com
FCS 10055, COP No. 12930
Peer Review No.: 1405/2021
24. Appointment of Common Agency for shares Registry for shares registry work, if yes (name & address) : Link Intime India Private Limited
C-101, 1 Floor, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai,
Maharashtra- 400083,
25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE etc.) : Above mentioned shares got listed on SME platform of NSE at the time of listing of company i.e. on 07th July, 2023.

For N. K. Chandok & Associates
Company Secretaries




Navneet Kaur
Proprietor
F.C.S. No. 10055
C.P. No: 12930
UDIN: F010055F000846066

Place: New Delhi
Date: 29.07.2024